

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)
American Vein & Lymphatic Society)
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Debtor(s))

BK No.: 24-18981

Chapter: 11
Honorable Michael B. Slade

**ORDER GRANTING DEBTOR'S MOTION TO APPROVE MODIFIED FIRST AMENDED
SUBCHAPTER V PLAN OF REORGANIZATION**

This matter came before the Court on May 11, 2026 on the Motion of Debtor American Vein & Lymphatic Society (the "Debtor") to approve a Modified First Amended Subchapter V Plan of Reorganization (the "Modified Plan") in the above captioned chapter 11 case (the "Chapter 11 Case"); the Court having reviewed the Modified Plan, a redline showing the modifications to the First Amended Subchapter V Plan of Reorganization (the "Initial Plan") confirmed by the Court on June 2, 2026 (Docket No. 64), and appended to the Motion as Exhibit B, as well as the modified Financial Projections appended to the Motion as Exhibit C; the Court having determined that the Motion was properly served on all creditors and parties-in-interest in the Chapter 11 Case pursuant to Fed. R. Bankr. P. 2002 and the Local Rules of this Court; the Court having determined that the Modified Plan complies with applicable provisions of the Bankruptcy Code; the Court having determined that the Modified Plan complies with section 1193(b) of the Bankruptcy Code; and that approval of the Modified Plan is in the best interest of the Debtor, its estate and creditors;

IT IS HEREBY ORDERED THAT:

1. The Modified Plan is hereby approved.
2. Pursuant to section 1141(a) of the Bankruptcy Code, except as provided in sections 1141(d)(2) and (3), the provisions of the Modified Plan as of the Effective Date bind the Debtor and any and all creditors, and all equity holders of the Debtor, whether or not the claim or interest of each such creditor or equity holder, is impaired under the Plan and whether or not such creditor or equity holder has accepted the Plan.
3. The Reorganized Debtor will make all distributions to creditors as provided in the Plan, including the initial distribution, which shall be made within seven (7) days of the entry of this Order.
4. Except as expressly modified by the Modified Plan, the Court's order confirming the Initial Plan, at Docket No. 64, shall remain in full force and effect.

Enter:



Honorable Michael B. Slade
United States Bankruptcy Judge

Dated: June 15, 2026